



Supplement II

to the

Security Prospectus

Issue of DX1S Token by

DXone Ltd.

ISIN LI0550102979

This supplement (the "**Supplement**") is a supplement pursuant to Article 23 of the Prospectus Regulation (EC) 2017/1129 (the "**Prospectus Regulation**") and must be read in conjunction with the Prospectus dated 18.06.2020 (the "**Original Prospectus**") and the supplement to the Prospectus dated 21.08.2020 (the "**First Supplement**"). The Original Prospectus and supplements to the Prospectus are to be regarded and understood as one single document (together: the "**Prospectus**") and this supplement must always be read together with the Original Prospectus as supplemented.

The Original Prospectus was approved by the Liechtenstein Financial Market Authority on 18.06.2020, the First Supplement was approved on 21.08.2020. The definitions and abbreviations used in this Supplement have the same meaning as those used in the Original Prospectus.

The Original Prospectus and the Supplements can be downloaded free of charge from the Issuer's website www.dxone.com.

Pursuant to Art 23 para. 2 of the Prospectus Regulation, investors who have made a declaration of intent to purchase or subscribe the securities prior to publication of the supplement have the right to revoke such declaration within a period of two working days after publication of the supplement if the new circumstance or inaccuracy as defined by Art 23 para. 1 of the Prospectus Regulation have emerged prior to the final closing of the public offering or prior to delivery of the securities.

The revocation does not have to contain a reason yet must be stated in writing to the following address:

**DXone Ltd.
Stadiou 15
7040 Oroklini
Cyprus**

or

info@dxone.com

Timely dispatch of the revocation is decisive for meeting the deadline.

This Supplement has been prepared and signed by the Issuer. The Issuer is responsible for the accuracy and completeness of both the Original Prospectus and this Supplement. The Issuer has diligently provided all information necessary to ensure that the information and statements contained in this Supplement are accurate and that no facts have been omitted which could alter the contents of the Original Prospectus and / or this Supplement.

This Supplement was approved by the Liechtenstein Financial Market Authority on 18. September 2020. The Original Prospectus and the supplements have been filed with the Liechtenstein Financial Market Authority and have been published.

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Postponement of Closing Date

According to the Original Prospectus, the Offer Period during which DX1S Token can be subscribed to ends at the Closing Date which is the earlier of (i) the date when all Notes have been subscribed to or (ii) 31 August 2020 at 23:59 EET. The Issuer has however reserved the right to postpone the Closing Date until up to one year after the date of approval of the Prospectus. With the First Supplement, the Closing Date has thus been postponed to the earlier of (i) the date when all the Notes have been subscribed to or (ii) 30 September 2020 at 23:59 EET.

The Issuer now intends to further postpone the Closing Date to the earlier of (i) the date when all the Notes have been subscribed to or (ii) 30 November 2020 at 23:59 EET.

The Prospectus, as supplemented, is accordingly amended and now, in the sections outlined below, reads as follows:

I. Summary

D. Key Information on the offer of the Notes to the Public

I. Under which conditions and timetable can I invest in this security ?

a) Offer Period

The issue is made on an ongoing basis starting on the day following the publication of this Prospectus and ending at the Closing Date which is the earlier of (i) the date when all Tokens have been subscribed to or (ii) on 30 November 2020 at 23:59 h EET. The Issuer reserves the right to postpone the Closing Date until up to one year after the date of approval of this Prospectus. In such case the Issuer will, if so required by law, publish a supplement to this Prospectus.

d) Delivery of the securities

Upon receipt of the subscription price, a corresponding number of DX1S Token is reserved for an investor. DX1S Token will be locked until 00.00 h EET of the first day after Closing Date (i.e. 30 November 2020 at 23.59 h EET provided Closing Date is not postponed) and will then be transferred to the Tokenholder Wallets. Tokenholder Wallets will be provided by a global leading wallet provider, such as e.g. Securitize Inc., and will be available for download from the website of the Issuer from 0:00 h on the first day after Closing Date (i.e. 1 December 2020, provided Closing Date is not postponed) on.

V. Key Information on the Securities

B. Information concerning the Securities to be offered to the public

5. Rights attached to the Securities

c) Payment of Shared Revenue participation

[...]

The first payment of Shared Revenue participation will be made for the month November 2020, therefore no later than on 31 December 2020, or, in case Closing Date is postponed, for the month preceding Closing Date and within 30 days.

11. Expected Issue Date

The Issuer intends to start the public offer of the DX1S Token on the basis of this Prospectus one day after publication of this prospectus and to continue it until Closing Date which is the earlier of (i) the date all DX1S Token offered are subscribed to or (ii) 30 November 2020 at 23:59 h EET.

The Issuer reserves the right to terminate the offer prematurely if the intended issue volume is not reached during the subscription period or to postpone Closing Date until one year after the date of approval of the Prospectus by the FMA.

Subscriptions will be considered in the order in which they are received. The Issuer is entitled to reduce subscriptions.

The total subscription amount for a DX1S Token is composed of the issue price plus any issue surcharges (Agio) or expenses.

The planned value date (i.e. date when DX1S Token may first be allocated to subscribers) is 1st December 2020, in case of postponement of the Closing Date, the day following Closing Date.

C. Terms of the offer

1. Conditions, offer statistics, expected timetable and requirements for application

c) Offer Period

The issue is made on an ongoing basis starting on the day following the publication of this Prospectus and ending at the Closing Date which is the earlier of (i) the date when all Notes have been subscribed to or (ii) 30 November 2020 at 23:59 EET.

[...]

f) Subscription & delivery of the securities

Upon receipt of the subscription price, a corresponding number of DX1S Token is reserved for an investor. DX1S Token will be locked until 00.00 h EET of the first day following Closing Date (i.e. 30 November 2020 at 23.59 h EET provided that Closing Date is not postponed) and will be transferred to the Tokenholder Wallets. Tokenholder Wallets will be provided by a global leading wallet provider, such as e.g. Securitize, and will be available for download from the website of the Issuer from 0:00 h on the first day after Closing Date (i.e. 1 December 2020; provided that Closing Date is not postponed).

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DXONE LTD. with its registered office at Stadiou 15, 7040 Oroklini, Cyprus, is solely responsible for the information given in this Supplement. The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omissions likely to affect its import.

DXONE LTD. (as the Issuer)

Oroklini, 18.09.2020



DXONE HOLDING LTD

Represented by: Luciano Nonnis